

Switch to Tower To Do List

As you're switching over to your Tower account, this list may help you with the details.

SWITCHING DIRECT DEPOSITS

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|---|--|
| <input type="checkbox"/> EMPLOYER DEPOSIT | <input type="checkbox"/> BROKERAGE DEPOSITS |
| <input type="checkbox"/> GOVERNMENT DEPOSIT | <input type="checkbox"/> CHILD SUPPORT OR COURT-ORDERED DEPOSITS |
| | <input type="checkbox"/> OTHER |

SWITCHING OR STOPPING AUTOMATIC PAYMENTS AND WITHDRAWALS

- | | |
|--|---|
| <input type="checkbox"/> MORTGAGE/RENT | <input type="checkbox"/> UTILITIES |
| <input type="checkbox"/> AUTOMOBILE | <input type="checkbox"/> CELL PHONE/TELEPHONE |
| <input type="checkbox"/> INSURANCE | <input type="checkbox"/> INTERNET SERVICES |
| <input type="checkbox"/> INVESTMENTS | <input type="checkbox"/> CABLE/SATELLITE |
| <input type="checkbox"/> CREDIT CARDS | <input type="checkbox"/> OTHER |
| <input type="checkbox"/> DEBIT CARDS | |

CLOSE ALL OTHER SAVINGS AND CHECKING ACCOUNTS

- ☐ MAKE SURE ALL TRANSACTIONS AND CHECKS ARE PAID
- ☐ RECEIVE LETTER/NOTIFICATION OF ACCOUNT CLOSURE
- ☐ SHRED AND DISCARD UNUSED CHECKS FROM OLD ACCOUNT